Gene Seroka Executive Director Port of Los Angeles





October 19, 2017



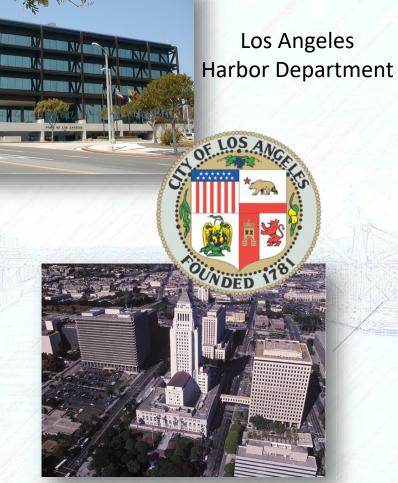


THE PORT OF LOS ANGELES

## **Port of Los Angeles Overview**

- Founded in 1907
- Non-taxpayer supported
- Municipal, landlord port
- State Tidelands Trust
- > 4,300 acres land/3,200 acres water
- > 270 berths and 27 cargo terminals
- > 91 cranes
- 7 container terminals
  - 76% of port revenue last FY
  - Largest generator of jobs





Los Angeles City Hall



### Western Hemisphere's Largest Trade Gateway

### SPEED - FREQUENCY - RELIABILITY

#### **Superior Access to US Markets**

- Mega-region of 22 million consumers
- Good weather year-round
- ➤ 14,000-strong longshore workforce
- \$1.8 Billion square feet of warehouse/DC space
- > \$2.4 Billion Alameda Corridor
- > 100 trains daily through LA basin
- 2 Class-1 Railroads: Union Pacific& BNSF
- Access to Major Freight Hubs, including:

Chicago // Atlanta

Memphis Houston

San Antonio Denver

Kansas City Dallas

**New York** 





# **Major Factors Impacting Ports**

### Larger Ships

- Substantial infrastructure costs wharfs, terminals, rail lines and roadways
- Cargo surges overwhelm terminals and transportation infrastructure
- More pressure on positioning of land-side assets (e.g. chassis, locomotives) and truck gate operations

#### Dominance of Carrier Alliances

- Three Major alliances among 13 carriers put more pressure on ports, terminals
- In LA-Long Beach, weekly service calls can alternate between terminals and ports
- Over-capacity will continue to erode bottom-line profitability

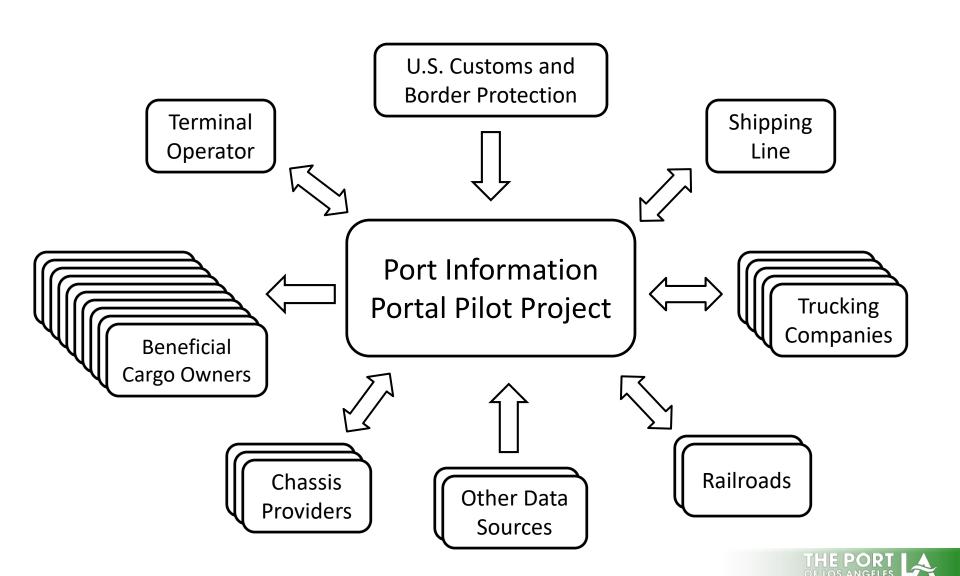
### > Technology-Deficient Operations

- Digital infrastructure investment is not top-of-mind
- Too many online systems make cargo tracking and upstream conveyance a painstaking process for BCOs, Freight Forwarders and trucking companies
- The 48-hour line-of-site on arriving cargo is too short for effective planning

### Limited Space

- Requires ongoing terminal modernization projects
- Re-purposing surplus land to support short- and mid-term needs
- Ports must engage, facilitate the best solutions for terminals & carriers

## **Data Solutions Portal Concept**





## GE Digital Portal Pilot Project

To conquer the complexity, the Port of Los Angeles and GE Transportation are partnering to launch a

#### VISIONARY DIGITAL SOLUTION



- Channeled, secure access to data that supply chain stakeholders need
- Benefits supply chain efficiency, predictability, and reliability
- MANUFACTURER ➤ Keeps the supply chain flowing
  - Phase 1 pilot mid-May through end of June
  - Phase 2 (2018) will expand the pilot to 2 more terminals and 11 more lines





CUSTOMER

## **Cyber Security Operations Center**

- ➤ 24x7 defense against 20+ million intrusion attempts per month
- <u>Technologies:</u> Cyber Security Operations Center (First for ports, in operation since 2014)
- Processes: ISO 27001 certified Information Security Management System (First and only for ports, certified since 2015)
- Personnel: Dedicated cybersecurity team, including qualified employees with cyber security industry certifications
- Collaboration with City of LA, USCG, FBI, USSS, DHS, AAPA



